

Filing under clause (ca) of sub-regulation (2) of regulation 13 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations,2016

Name of the Corporate Debtor :Indian Pulp & Paper Pvt. Ltd. ; Date of commencement of CIRP : 22-07-2022 ; List of Creditors as on : 27-03-2023

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

| Sl. No. | Name of creditor     | Details of claim received |                 | Details of claim admitted |  |                                     |                             |                        |                       | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification |
|---------|----------------------|---------------------------|-----------------|---------------------------|--|-------------------------------------|-----------------------------|------------------------|-----------------------|----------------------------|--|------------------------------|------------------------------------|
|         |                      | Date of receipt           | Amount claimed  | Amount of claim admitted  | Nature of claim                            | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % voting share in CoC |                            |  |                              |                                    |
| 1       | STATE BANK OF INDIA  | 04.08.2022                | 20,46,92,449.10 | 20,46,92,449.10           | Financial debt (Term loan and cash credit) | 20,46,92,449.10                     | 20,46,92,449.10             | NO                     | 30.19                 | -                          | -  | -                            | -                                  |
| 2       | PUNJAB NATIONAL BANK | 08.08.2022                | 49,48,14,437.74 | 44,65,67,327.94           | Financial debt (Term loan and cash credit) | 44,65,67,327.94                     | 44,65,67,327.94             | NO                     | 65.86                 | 4,82,47,109.80             | -  | -                            | -                                  |
|         | 2                    |                           | 69,95,06,886.84 | 65,12,59,777.04           |  | 65,12,59,777.04                     | 65,12,59,777.04             |                        | 96.05                 | 4,82,47,109.80             | -  | -                            | -                                  |